

UNITED STATES BANKRUPTCY COURT

District of Arizona

In re: Nutracea, A California Corporation Case No. 09-28817

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).  
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(1), Fed. R. Bankr. P., of the  
transfer, other than for security, of the claim referenced in this evidence and notice.

TRC OPTIMUM FUND LLC

Name of Transferee

Name and Address where notices to transferee  
should be sent:

TRC OPTIMUM FUND LLC  
Attn: Terrel Ross  
336 Atlantic Avenue Suite 302  
East Rockaway, NY 11518

Phone: 516-255-1801

Last four digits of Acct#: N/A

Name and address where transferee payments  
should be sent (if different from above):

Phone: N/A

Last four digits of Acct#: N/A

SCHNEIDER NATIONAL INC.

Name of Transferor

Court Claim # (if known): N/A

Amount of Claim: \$49,445.00

Date Claim Filed: N/A

Phone: (920) 582-3784

Last four digits of Acct#: N/A

Name and Current Address of Transferor:

SCHNEIDER NATIONAL INC.  
3101 South Packerland Drive  
Green Bay, WI 54313

I declare under penalty of perjury that the information provided in this notice is true and correct to the  
best of my knowledge and belief.

By: /s/Terrel Ross

Date: August 9, 2010

Transferee/Transferee's Agent

*Penalty for making a false statement: Fine up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

EVIDENCE OF TRANSFER OF CLAIM

Exhibit A to Assignment of Claim

TO: United States Bankruptcy Court ("Bankruptcy Court")  
District of Arizona  
230 N. First Ave., #101  
Phoenix, AZ 85003  
Attention: Clerk

AND TO: NUTRACEA, A CALIFORNIA CORPORATION ("Debtor")  
Case No. 09-28817

Claim # N/A

SCHNEIDER NATIONAL INC., its successors and assigns ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

TRC OPTIMUM FUND LLC  
336 Atlantic Avenue Suite 302  
East Rockaway, NY 11518  
Attention: Terrel Ross

its successors and assigns ("Assignee"), all of Assignor's rights, title, interest, claims and causes of action in and to, or arising under or in connection with its Claim in the amount of \$49,445.00 ("Claim"), as listed in the Debtor's Schedule F against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by rule 3001 of the federal Rules of Bankruptcy procedure, the Bankruptcy code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring the Claim and recognizing the Assignee as the sole owners and holders of the Claim.

Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, THIS EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 16<sup>th</sup> DAY OF August, 2010.

ASSIGNOR: SCHNEIDER NATIONAL INC.

Vick L Powers  
(Signature)

Vick L Powers  
(Print Name)

Credit Analyst  
(Title)

ASSIGNEE: TRC OPTIMUM FUND LLC

Terrel Ross  
(Signature)

Terrel Ross  
(Print Name)

Managing Member  
(Title)

In re NutraCea, a California Corporation,  
DebtorCase No. 2:09-bk-28817-CGC  
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	C O D E B T O R	H, W, J, or C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.O LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
Account No. SAF05  SAFEWAY 4757 COLLECTION CENTER DRIVE CHICAGO, IL 60693			Various Trade				\$1,968.00
Account No. SAG02  SAGE V FOOD 12100 Wilshire Blvd., Suite 605 LOS ANGELES, CA 90025			Various Trade				\$139,672.75
Account No. LUK01  SARAH LUKE, PARTNER LUKE COMMUNICATIONS GROUP 335 CARPENTER HILL ROAD PINE PLAINS, NY 12567			Various Trade				\$10,085.00
Account No. SCH08  SCHNEIDER NATIONAL INC. 2567 PAYSHIRE CIRCLE CHICAGO, IL 60674			Various Trade				\$49,445.00
Account No. SEA02  SEATAC PACKING MFG. CORP 901 N. LEVEE ROAD PUYALLUP, WA 98371			Various Trade				\$12,056.08
Sheet no. 49 of 63 continuation sheets attached							Subtotal: <b>\$213,226.83</b>
to Schedule of Creditors Holding Unsecured Nonpriority Claims							Total: